Private Banking CRM

Client: Banque Privée Edmond de Rothschild

Project type: CRM

Project size: team = 2-3 persons

Duration: 6 months

Number of users: 20

Solution description:

- IT-Helpdesk
- Customer Service
- Fonds and brokers management
- Marketing
- Sales is planned

Our service:

Pre-sales, consulting and project management

Methods:

DB-Design with Power-Designor. Concept and Planning Guide Applix

Implemented technologies:
Applix *i*Enterprise, Helpdesk and Service Modules.
Multi-Tier Client/Server, SQLServer, Applix DevStudio.